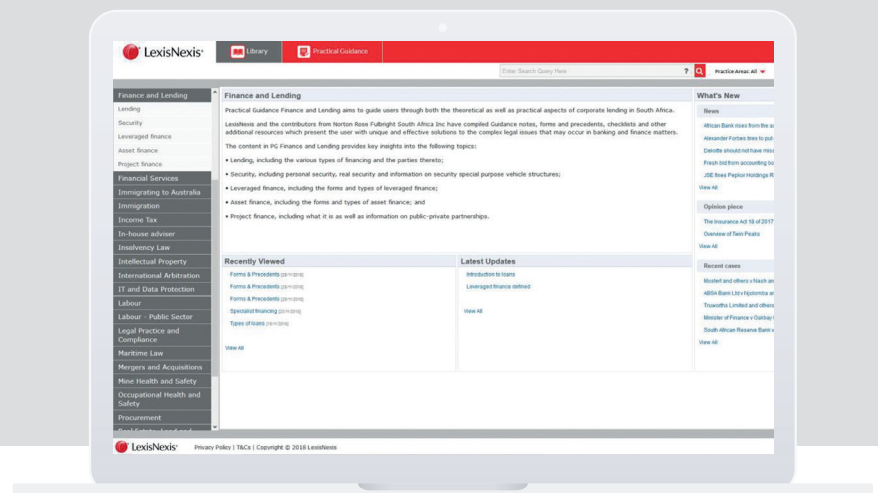


Finance & Lending



A practical legal 'how to' guide

Looking for guidance on the different types of security? Need assistance in drafting the various documents for security? Require a breakdown of the various types of asset finance and the necessary precedents?

Practical Guidance Finance and Lending provides users with updated, step-by-step guidance and practical aids that are needed to effectively deal with a collection matter.

Why Lexis® Practical Guidance: Finance and Lending?

Users are supported in all aspects dealing with finance and lending transactions, which includes support on the various forms of security, as well as the aspects of finance, including leveraged finance and asset finance.

Additional guidance is provided on the aspect of project finance and the parties and sources of financing. Easily downloadable forms and customisable precedents are supplied with respective guidance notes, so that users know what to do, when to do it and how to do it.

Users have convenient online access to current Legislation and Case Law, as well as Guidance Notes, Checklists, Forms and Precedents that are authored and updated by expert practitioners.

Stay compliant

Practical Guidance is a comprehensive online toolkit for all involved in the South African workplace. Acting as a quick reference guide, a precedent bank and a trusted resource tool, this easy-to-navigate online resource gives you detailed, up-to-date information across 15 topics and offers over 60 forms, precedents, checklists and other resources for practical implementation.

The result? Speedy access to accurate and relevant information, expert opinion, and practical resources in a user-friendly format on a single platform.

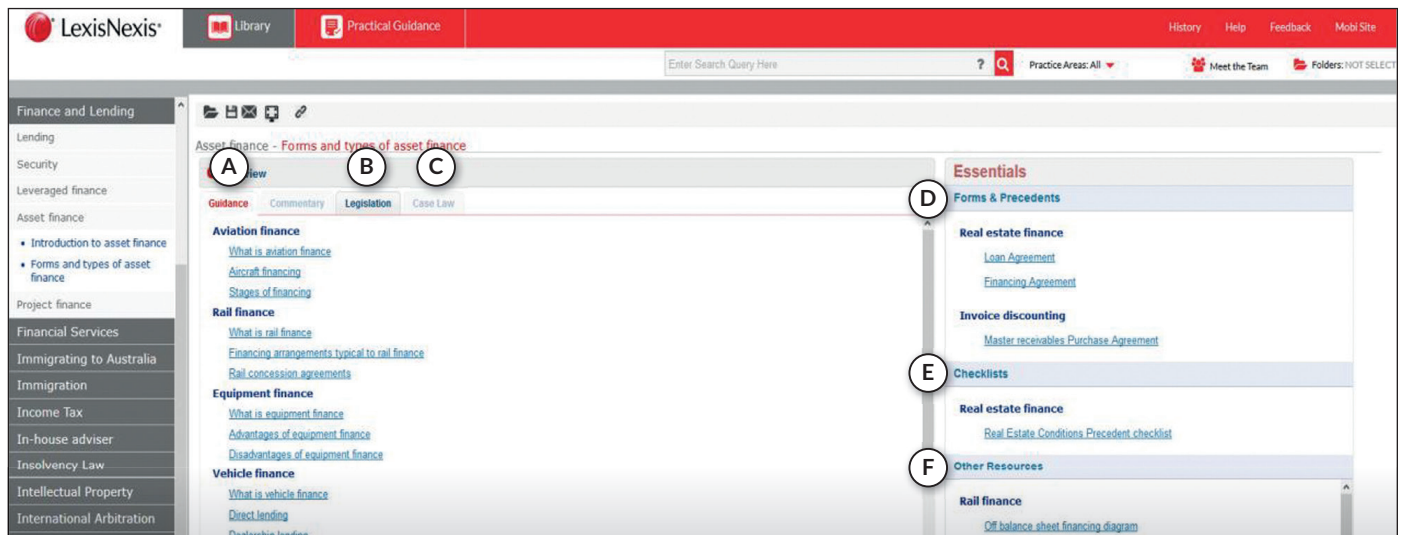
Who should use this guide?

- Legal practitioners
 - Attorneys
 - Candidate attorneys
 - Legal advisors
- Advocates
- Legal consultants

For the latest practical legal guidance, visit our website for a free demo or more information.
lexisnexis.co.za/pg/finance-lending

Resources include:

- More than 50 guidance notes
- Over 60 customisable forms, precedents, checklists and other resources to ensure not a single step is missed, including:
 - Bilateral Loan Agreement
 - Indicative long form term sheet
 - Example of a waiver letter
 - Continuing Covering Mortgage Bond
 - General Notarial Debenture Bond
 - Pledge Agreement
 - Security Cession Agreement for Book Debts
 - Debt Guarantee
 - Indemnity Agreement – debtor’s liability on a promissory note
 - Notice by surety to creditor claiming the benefit of exclusion
 - Deed of Surety for co-principal debtors



A Guidance Notes

Over 15 topic overviews and over 50 guidance notes. The topic overviews group content and information according to their relevant issues. Each guidance note provides step-by-step guidance on the relevant processes and information as well as applicable practice and procedure for each aspect.

B Legislation

Finance and Lending provides access to the most relevant and up-to-date legislation, including:

- Deeds Registries Act
- Companies Act
- Prescription Act
- Expropriation Act
- Matrimonial Property Act
- National Credit Act

C Case Law

The Case Law tab provides access to precedent setting and up-to-date judgments. This case law is also discussed and unpacked within the relevant guidance note.

D Forms and Precedents

Over 40 forms and precedents. Provides access to customisable precedents with drafting tips and downloadable forms. Precedents are of the various aspects in terms of finance and lending transactions. There are also various customisable policies and templates.

E Checklists

Various checklists. Checklists provide step-by-step information to ensure that no step is missed. There are checklists that cover the requirements for project finance as well as the characteristics of a Public Private Partnership.

F Other Resources

Numerous other resources. Contains guides, flowcharts and relevant practical aids that provide useful information to navigating Finance and Lending transactions.

For the latest practical legal guidance, visit our website for a free demo or more information.

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